

**United States Bankruptcy Court  
Southern District of New York**

In re: Lehman Brothers Holdings Inc., *et al.*

Case No. 08-13555 (SCC) (Jointly Administered)

**TRANSFER OF CLAIMS OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001 (e) (2), Fed. R. Bankr. P., of the transfer, other than for security, of the claims referenced in this evidence and notice.

**Värde Investment Partners, L.P.**

Name of Transferee

Name and Address where notices to transferee should be sent:

901 Marquette Avenue South  
Suite 3300  
Minneapolis, MN 55402  
Attn: Edwina P.J. Steffer  
E-mail: [esteffe@varde.com](mailto:esteffe@varde.com)

Last Four Digits of Acct. #:

**Deutsche Bank AG, London Branch**

Name of Transferor

Court Claim No.: 29060

Amount of Claim Transferred: \$11,441,694.00, plus all interest, fees and other recoveries due.

Date Claim Filed: September 22, 2009

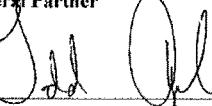
Phone:

Last Four Digits of Acct. #:

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

**VÄRDE INVESTMENT PARTNERS, L.P.**

By Värde Investment Partners G.P., LLC,  
Its General Partner  
By Värde Partners, L.P.,  
Its Managing Member  
By Värde Partners, Inc.,  
Its General Partner

By:   
Name: Todd B. Jelen  
Title: Managing Director

Date: January 26, 2017

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.*

**United States Bankruptcy Court  
Southern District of New York**

In re: Lehman Brothers Holdings Inc., *et al.*

Case No. 08-13555 (SCC) (Jointly Administered)

**TRANSFER OF CLAIMS OTHER THAN FOR SECURITY**

CLAIM No. 29060 was filed or deemed filed under 11 U.S.C. § 1111(a) in this case by the alleged transferor. As evidence of the transfer of the claim, the transferee filed a Transfer of Claims other than for Security in the Clerk's office of this court on

<b><u>Deutsche Bank AG, London Branch</u></b>	<b><u>Värde Investment Partners, L.P.</u></b>
Name of Alleged Transferor	Name of Transferee
Address of Alleged Transferor:	Address of Transferee
c/o Deutsche Bank Securities Inc.	901 Marquette Avenue South
60 Wall Street, 3 <sup>rd</sup> Floor	Suite 3300
New York, New York 10005	Minneapolis, MN 55402
Attn: Rich Vichaidith	Attn: Edwina P.J. Steffer
Email: richard.vichaidith@db.com	E-mail: esteffer@varde.com
Tel: 212-250-5760	

**DEADLINE TO OBJECT TO TRANSFER**

The alleged transferor of the claims is hereby notified that objections must be filed with the court within twenty-one (21) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: \_\_\_\_\_

CLERK OF THE COURT

EVIDENCE OF TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

**Deutsche Bank AG, London Branch** ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an assignment of claims agreement, does hereby certify that Seller has unconditionally and irrevocably sold, transferred and assigned to **Värde Investment Partners, L.P.**, its successors and assigns ("Buyer"), all Seller's rights, title and interest in and to the claim of Seller against Lehman Brothers Holdings Inc. (**Claim No. 29060**) in the amount of **\$11,441,694.00** (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (jointly administered) (SCC).

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representatives as of January 26, 2017.

VÄRDE INVESTMENT PARTNERS, L.P.

By: Värde Investment Partners G.P., LLC, Its General Partner  
By: Värde Partners, L.P., Its Managing Member  
By: Värde Partners, Inc., Its General Partner

By:   
Name: Matt Mach  
Title: Managing Director

DEUTSCHE BANK AG, LONDON BRANCH

By:   
Name:  
Title:  
By:   
Name:  
Title: